



Entered on Docket
June 12, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: June 15, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: October 15, 2007
Time of Hearing: 9:30 a.m.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**ORDER APPROVING SECOND STIPULATION TO CONTINUE THE HEARING
ON OBJECTION TO CLAIM 1279 OF LERIN HILLS LTD. IN THE AMOUNT OF
\$1,257,233.40 AS AN UNSECURED NON-PRIORITY CLAIM, AND AS A
PRIORITY CLAIM OF \$797,175.62**

IT IS HEREBY ORDERED: approving the Second Stipulation [DE ³⁹⁴⁷Λ] by and
between USACM Liquidating Trust and Lerin Hills Ltd., continuing the hearing to
October 15, 2007 at 9:30 a.m. on the objection to Claim of 1279 of Lerin Hills Ltd. in
the amount of \$1,257,233.40 as an unsecured non-priority claim and a priority claim of
\$797,175.62.

###

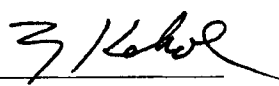
PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

Approved/Disapproved:

KEHOE & ASSOCIATES

By: /s/ TEK (# 6011) 
Ty E. Kehoe, Esq.
871 Coronado Center Drive, Suite 200
Henderson, NV 89052
Attorney for Lerin Hills, Ltd.